

Compleo Charging Solutions AG: Notification in accordance with Article 5 (4) b) and (5) of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse ("Market Abuse Regulation") of 16 April 2014 and in accordance with Article 6 (2) of the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 on the implementation of stabilisation measures

06/11/2020

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Compleo Charging Solutions AG

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Further to the pre-stabilisation period announcement dated 8 October 2020 and the mid-stabilisation period announcement dated 29 October 2020, Compleo Charging Solutions AG (contact: Peter Gabriel; +49 231 534923874) hereby gives notice that the Stabilisation Manager named below undertook stabilisation (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014)) in relation to the offer of securities, as set out below.

Securities

Issuer:	Compleo Charging Solutions AG
Guarantor (if any):	Not applicable
Aggregate nominal amount:	1,440,000
Description:	No-par value shares ISIN DE000A2QDNX9
Offer price:	EUR 49.00
Stabilisation Manager:	COMMERZBANK AG
Existence, maximum size and conditions of use of over-allotment facility:	216,000 no-par value shares
Stabilisation trading venue:	Frankfurter Wertpapierbörse, Xetra

Stabilisation transactions:

<u>Date</u>	<u>Time of order</u>	<u>Execution price (EUR)</u>	<u>Order size</u>	<u>Acquired shares</u>
29 October 2020	09:11:29	48.00	1,000	455
29 October 2020	09:11:29	48.00	1,000	5
29 October 2020	09:11:29	48.00	1,000	6
29 October 2020	09:11:29	48.00	1,000	144
29 October 2020	09:11:29	48.00	1,000	21
29 October 2020	17:35:55	48.30	500	500

Total		48.1326		1,131
29 October 2020		Weighted		Total number
		average price		
30 October 2020	08:11:09	48.00	1,000	13
30 October 2020	08:11:09	48.00	1,000	96
30 October 2020	08:11:09	48.00	1,000	300
30 October 2020	08:11:09	48.00	1,000	42
30 October 2020	08:11:09	48.00	1,000	57
30 October 2020	08:11:09	48.00	1,000	485
30 October 2020	08:11:09	48.00	1,000	7
30 October 2020	09:38:27	48.00	1,000	93
30 October 2020	09:38:27	48.00	1,000	20
30 October 2020	09:38:27	48.00	1,000	32
30 October 2020	09:38:27	48.00	1,000	15
30 October 2020	09:38:27	48.00	1,000	74
30 October 2020	09:38:27	48.00	1,000	761
30 October 2020	09:38:27	48.00	1,000	5
30 October 2020	13:17:43	48.00	500	9
30 October 2020	13:17:43	48.00	500	357
30 October 2020	13:17:43	48.00	500	6
30 October 2020	17:35:24	48.30	100	18
30 October 2020	17:35:22	48.30	100	100
Total		48.0142		2,490
30 October 2020		Weighted		Total number
		average price		

Important Notice

These materials are for informational purposes only and are not intended to constitute, and should not be construed as, an offer to sell or subscribe for, or the announcement of a forthcoming offer to sell or subscribe for, or a solicitation of any offer to buy or subscribe for, or the announcement of a forthcoming solicitation of any offer to buy or subscribe for, ordinary shares in the share capital of Compleo Charging Solutions AG (the "Company", and such shares, the "Shares") in the United States or in any other jurisdiction.

The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

The Company has not authorised any offer to the public of Shares in any Member State of the European Economic Area, except in the Federal Republic of Germany. With respect to any Member State of the European Economic Area other than the Federal Republic of Germany and with respect to the United Kingdom (each a "Relevant State"), no action has been undertaken or will be undertaken to make an offer to the public of Shares requiring publication of a prospectus in any Relevant State. As a result, the Shares may only be offered in Relevant States:

- (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Regulation; or
- (ii) in any other circumstances falling within Article 1(4) of the Prospectus Regulation.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares and the expression "Prospectus Regulation" means Regulation (EU) 2017/1129 (as amended).

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Regulation and does not constitute a prospectus.

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This document may contain forward-looking statements. These statements are based on the current views, expectations and assumptions of the management of the Company and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations and competition from other companies, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company and other factors. The Company does not assume any obligations to update any forward- looking statements.

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The offered shares in the Company have already been sold.