

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, INTO OR WITHIN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT. OTHER RESTRICTIONS ARE APPLICABLE. PLEASE SEE THE DISCLAIMER AT THE END OF THIS ANNOUNCEMENT.

## Compleo Charging Solutions AG successfully listed on the Frankfurt Stock Exchange

- **Successful listing and inclusion of the shares in the Prime Standard**
- **Use of net proceeds for expansion in the EU, further strengthening of technology leadership through R&D and expansion of production capacity**

**Dortmund, October 21, 2020** - Compleo Charging Solutions AG (the "Company" or "Compleo"), a leading German specialist provider of charging solutions for electric vehicles ("EVs"), has successfully completed its IPO. As of today, the shares (ISIN: DE000A2QDNX9, WKN: A2QDNX) are traded on the regulated market (Prime Standard) of the Frankfurt Stock Exchange.

Georg Griesemann co-CEO and CFO commented: *"During the countless conversations with investors and the media in recent weeks, we have received a lot of positive feedback for our IPO plans. Thanks to the strong investor demand, our offer price of 49.00 euros is close to the middle of the price range. We are now very pleased that we have taken the step to the trading floor. Compleo has been active in the market for charging solutions for 11 years, that means virtually since the beginnings of electromobility. We now intend to take advantage of the current market momentum and the potential for Compleo by implementing our growth strategy as announced. As a Greentech, we now want to take this exciting path together with our new shareholders, whom we would like to welcome to Compleo."*

Checrallah Kachouh, co-CEO and CTO added: *"Our thanks also go to all project participants for the intensive and good cooperation over the past weeks and months. We are also very pleased that so many private investors have participated in our IPO, as it further demonstrates the growing awareness and interest in clean and sustainable mobility in our society. Expansion in Europe, the further development of our product portfolio and establishing a new headquarters with additional capacity for Compleo - this is now the task at hand to consistently implement this and continue our previous growth story."*

COMMERZBANK acted as Sole Global Coordinator in connection with the IPO and together with ODDO BHF as Joint Bookrunner, Noerr acted as legal advisor.

**Contact**

cometis AG  
Claudius ruff  
Unter den Eichen 7  
65195 Wiesbaden  
Germany

Phone: +49 (0) 611 20 58 55 28  
e-mail: krause@cometis.de

cometis AG  
Matthias Kunz  
Unter den Eichen 7  
65195 Wiesbaden  
Germany

Phone: +49 (0) 611 20 58 55 64  
e-mail: kunz@cometis.de

**Further Information**

[www.compleo-cs.com](http://www.compleo-cs.com)

**Disclaimer**

These materials are for informational purposes only and are not intended to constitute, and should not be construed as, an offer to sell or subscribe for, or the announcement of a forthcoming offer to sell or subscribe for, or a solicitation of any offer to buy or subscribe for, or the announcement of a forthcoming solicitation of any offer to buy or subscribe for, ordinary shares in the share capital of Compleo Charging Solutions AG (the "Company", and such shares, the "Shares") in the United States or in any other jurisdiction.

The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

The Company has not authorised any offer to the public of Shares in any Member State of the European Economic Area, except in the Federal Republic of Germany. With respect to any Member State of the European Economic Area other than the Federal Republic of Germany and with respect to the United Kingdom (each a "Relevant State"), no action has been undertaken or will be undertaken to make an offer to the public of Shares requiring publication of a prospectus in any Relevant State. As a result, the Shares may only be offered in Relevant States:

- (i) to any legal entity which is a "qualified investor" as defined in the Prospectus Regulation; or
- (ii) in any other circumstances falling within Article 1(4) of the Prospectus Regulation.

For the purpose of this paragraph, the expression "offer of securities to the public" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares and the expression "Prospectus Regulation" means Regulation (EU) 2017/1129 (as amended).

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Regulation and does not constitute a prospectus.

In the United Kingdom, this document and any other materials in relation to the Shares is only being distributed to, and is only directed at, and any investment or investment activity to which this

document relates is available only to, and will be engaged in only with, "qualified investors" (as defined in section 86(7) of the Financial Services and Markets Act 2000) and who are (i) persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 ("Financial Promotion") Order 2005 (the "Order"); or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). This communication is directed only at relevant persons. Persons who are not relevant persons should not take any action on the basis of this document and should not act or rely on it. Any investment activity to which this communication relates will only be available to and will only be engaged with, relevant persons. No action has been taken by the Company that would permit an offer of Shares or the possession or distribution of these materials or any other offering or publicity material relating to such Shares in any jurisdiction, except for the Federal Republic of Germany, where action for that purpose is required.

This document may contain forward-looking statements. These statements are based on the current views, expectations and assumptions of the management of the Company and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations and competition from other companies, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company and other factors. The Company does not assume any obligations to update any forward-looking statements.

Neither these materials nor any copy of it may be taken or transmitted, directly or indirectly, into the United States, Australia, Canada, Japan or the South Africa. These materials do not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase or subscribe nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefore. The offer and the distribution of these materials and other information in connection with the listing and offer in certain jurisdictions may be restricted by law.

The offered shares in the Company have already been sold.

In connection with the Offering, COMMERZBANK Aktiengesellschaft, Frankfurt am Main, Germany (the "**Stabilisation Manager**"), (or persons acting on behalf of the Stabilisation Manager) may over-allot shares or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilisation Manager (or persons acting on behalf of the Stabilisation Manager) will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the final price of the Shares is made and, if begun, may be ended at any time, but it must end no later than 30 days after the date of commencement of trading of the Shares.