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**Public disclosure of inside information pursuant to Article 17 (1) of Regulation (EU) No. 596/2014 on market abuse, as amended (Market Abuse Regulation - MAR)**

## **Compleo Charging Solutions AG Sets Offer Price at EUR 49.00 per Share**

Dortmund, October 19, 2020 – Compleo Charging Solutions AG (the “Company” or “Compleo”) and Fontus, EBG Electro and DELAC (together the “existing shareholders”) have set the offer price for Compleo’s initial public offering at EUR 49.00 per share.

A total of 1,656,000 shares were placed. The placement comprises 900,000 new shares from a capital increase and 756,000 shares from the holdings of the existing shareholders, consisting of 180,000 base shares, 360,000 shares from the exercise of an upside option and 216,000 shares in connection with an over-allotment.

Assuming full exercise of the Greenshoe Option, the total offer volume amounts to approximately EUR 81 mn. Gross proceeds from the offering attributable to the Company amount to approximately EUR 44 mn. The Company intends to use the envisaged net proceeds to finance its growth strategy. Assuming full exercise of the Greenshoe option, the free float of Compleo’s share capital would then amount to approximately 48.4%.

Based on the final offer price, Compleo’s market capitalization will amount to EUR 168 mn.

Trading in the shares on the regulated market (Prime Standard) of the Frankfurt Stock Exchange is expected to commence on October 21, 2020. The securities identification number (WKN) of the Company’s shares is A2QDNX, the international securities identification number (ISIN) is DE000A2QDNX9 and the ticker symbol is COM. The settlement and completion of the offering is planned for October 22, 2020.

In the context of the IPO, COMMERZBANK Aktiengesellschaft is acting as Sole Global Coordinator and, together with ODDO BHF AG, as Joint Bookrunners.

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**Further information**

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

The Company has not authorized any offer to the public of Shares in any Member State of the European Economic Area, except in the Federal Republic of Germany. With respect to any Member State of the European Economic Area other than the Federal Republic of Germany and with respect to the United Kingdom (each a "**Relevant State**"), no action has been undertaken or will be undertaken to make an offer to the public of Shares requiring publication of a prospectus in any Relevant State. As a result, the Shares may only be offered in Relevant States:

- (i) to any person that is a "qualified investor" in the meaning of Article 2 lit. e) of the Prospectus Regulation; or
- (ii) in any other circumstances falling within Article 1(4) of the Prospectus Regulation.

For the purpose of this paragraph, the expression "**offer of securities to the public**" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares and the expression "**Prospectus Regulation**" means Regulation (EU) 2017/1129 (as amended).

Any such investor will also be deemed to have represented and agreed that any Shares acquired by it in the contemplated offering of Shares have not been acquired on behalf of persons other than such investor. This announcement is not an advertisement within the meaning of the Prospectus Regulation and does not constitute a prospectus.

In the United Kingdom, this announcement and any other materials in relation to the Shares are only being distributed to, and are only directed at, and any investment or investment activity to which this announcement relates is available only to, and will be engaged in only with, "**qualified investors**" (as defined in section 86(7) of the Financial Services and Markets Act 2000) and who are (i) persons having professional experience in matters relating to investments who fall within the definition of "**investment professionals**" in Article 19(5) of the Financial Services and Markets Act 2000 ("**Financial Promotion**") Order 2005 (the "**Order**"); or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "**relevant persons**"). This announcement is directed only at relevant persons. Persons who are not relevant persons should not take any action on the basis of this announcement and should not act or rely on it. Any investment activity to which this announcement relates will only be available to and will only be engaged with, relevant persons. No action has been taken by the Company that would permit an offer of Shares or the possession or distribution of this announcement or any other offering or publicity material relating to such Shares in any jurisdiction, except for the Federal Republic of Germany, where action for that purpose is required.

This announcement may contain projections or other forward-looking statements regarding i.e. future events or the future financial performance of the Company. You can identify forward looking statements by terms such as "expect," "believe," "anticipate," "estimate," "intend," "will," "could," "may" or "might," or, in each case, the negative of such terms or other similar expressions. These statements are based on the current views, expectations and assumptions of the management of the Company and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those described in such statements due to, among other things, changes in the general economic and competitive environment, risks associated with capital markets, currency exchange rate fluctuations and competition from other companies, changes in international and national laws and regulations, in particular with respect to tax laws and regulations, affecting the Company and other factors. The Company does not assume any obligations to update any forward-looking statements.

Neither this announcement nor any copy of it may be taken or transmitted, directly or indirectly, into the United States, Australia, Canada, Japan or the South Africa. This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase or subscribe nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefore. The offer and the distribution of this announcement and other information in connection with the listing and offer in certain jurisdictions may be restricted by law.

The offered shares in the Company have already been sold.

In connection with the Offering, COMMERZBANK Aktiengesellschaft, Frankfurt am Main, Germany (the "**Stabilisation Manager**"), (or persons acting on behalf of the Stabilisation Manager) may over-allot shares or effect transactions with a view to supporting the market price of the Shares at a level higher

than that which might otherwise prevail. However, there is no assurance that the Stabilisation Manager (or persons acting on behalf of the Stabilisation Manager) will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the final price of the Shares is made and, if begun, may be ended at any time, but it must end no later than 30 days after the date of commencement of trading of the Shares.